BIOSERVICES 2025–26 Playbook: ATMPs, QMSR & Al for Biotech, MedTech & CGT



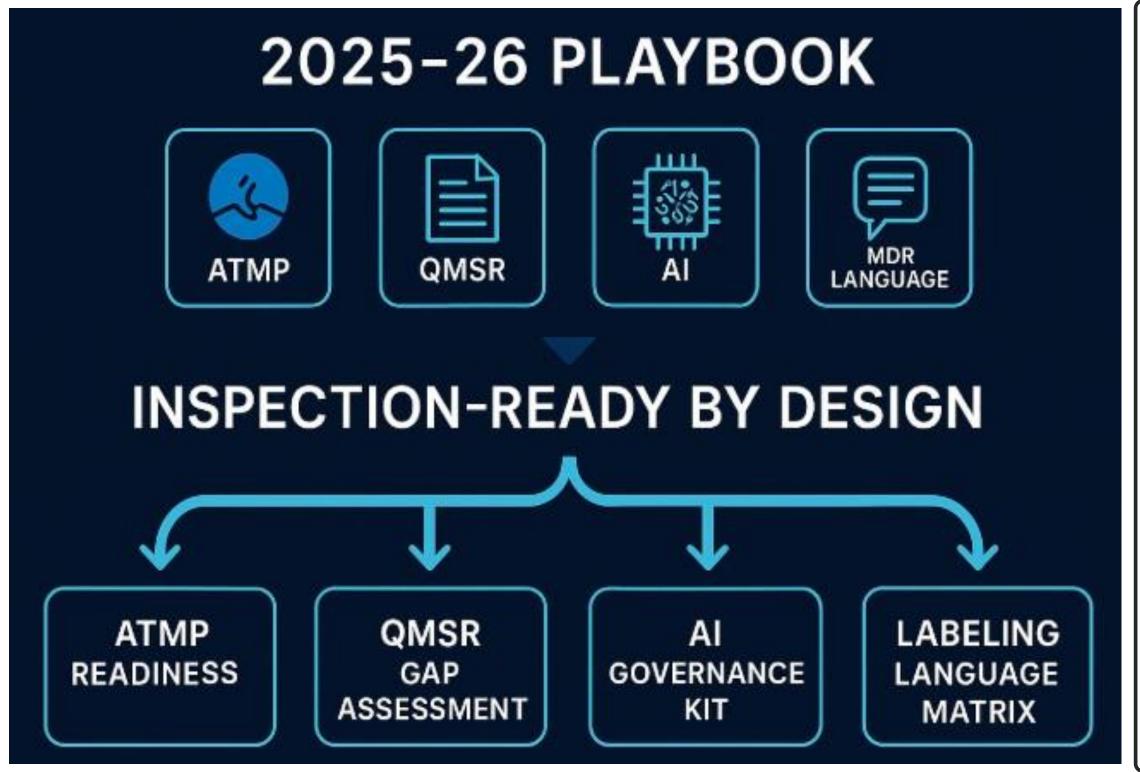
2025-26 will reward the prepared: ATMP rigor, ISOaligned device QMS, trustworthy Al, and country-by-country MDR labeling

SAIF ALSHAGRA AUG 2025



The FDA's new
Quality
Management
System Regulation
will be enforced
starting February
2, 2026

From 1 July 2025,
EMA requires
investigational ATMP
trial applications to
present quality data
in a CTD-style Module
3 and manufacture
under ATMP-specific
GMP (EudraLex Vol. 4,
Part IV



ICH E6(R3) was adopted on 6 Jan 2025 and becomes effective in the EU on 23 July 2025



The Four Forces

What will reshape your plans in the next 12-18 months

(effective 1 Jul 2025) raises CMC, potency & comparability expectations in trials

(effective 2 Feb 2026) aligns US devices with ISO 13485 Guidance
tighten Al
yovernance for
MDR/IVDR

Wender-State specific rules for labels/IFU/FSN



Executive Summary: What It Means



Cleaner, faster filings
when CQA/CPP,
potency and
comparability are set
early



Devices/Diagnostics: Think ISO 13485 in the US now; re-work takes longer than readiness.



Al in GxP: Expect data fitness, transparency, human oversight & validated systems.

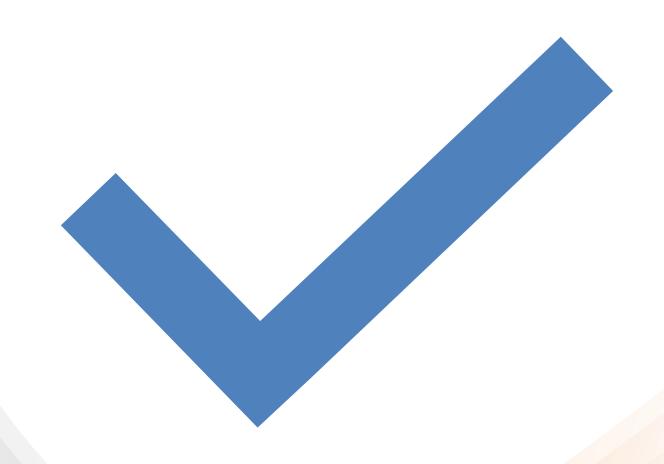


Labeling: Country-bycountry language matrices must be embedded in artwork SOPs.



EMA ATMP Guideline: What's Non-Negotiable

- CTA/IMPD quality section follows clear structure; show GMP alignment and phase-appropriate controls.
- Demonstrate potency strategy (often a matrix) and comparability from Day 1.
- Plan for manufacturing changes and site moves without losing clinical evidence.





ATMP Playbook (How to Win)

Map $CQA \rightarrow CPP \rightarrow control strategy (ICH Q8/Q9).$

Lock **potency** approach; define acceptance criteria & trending method.

Pre-write **bridging/comparability** narratives for known changes.

Make CMC tell **one coherent story** across IND/IMPD/BLA/MAA.



FDA QMSR: US Devices Go ISO

21 CFR 820 becomes QMSR; ISO 13485 alignment with FDA clarifications.

Focus areas: Design Controls, CAPA, Supplier Quality, Risk (ISO 14971), Records/Documentation.

Effective 2 Feb 2026 (transition window—don't wait).



QMSR Transition: 90-Day Roadmap

Gap-assess vs ISO 13485; build a "delta binder".

Refresh Design
Control files; align
CAPA to rootcause/verification
rigor.

Tighten supplier controls & risk interfaces (14971).

Train auditors; schedule internal audits; update management review cadence.



EU Al in Healthcare: Interplay with MDR/IVDR

High-risk AI requires governance: data quality, explainability, human oversight.

MDCG guidance clarifies how AI Act obligations sit alongside MDR/IVDR.

Expect staged application and controls for significant changes.



Bottom line: Treat Al like software + clinical risk, not "magic".

OriPeutic's Role in Achieving These KPIs

Data fitness

 Representativeness, bias checks, drift monitoring

Explainability & documentation

• Model card, intended use, limits

Human-in-the-loop

Define override/escalation

Validation

 Part 11/Annex 11 evidence; audit trails; change control

Post-market

Performance monitoring & incident handling



MDR Language Requirements (Rev. 3, 2025)

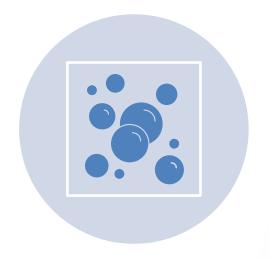
Member States define languages for labels, IFU, implant cards, FSNs, conformity docs.

English often accepted for professional-use devices in some states; others require national language(s).

Build a language matrix by country and route through artwork change control.



ICH E6(R3): Clinical SOPs to Update



QbD/Critical-to-Quality in protocols (not afterthoughts).



RBQM across the study; centralized monitoring plans.



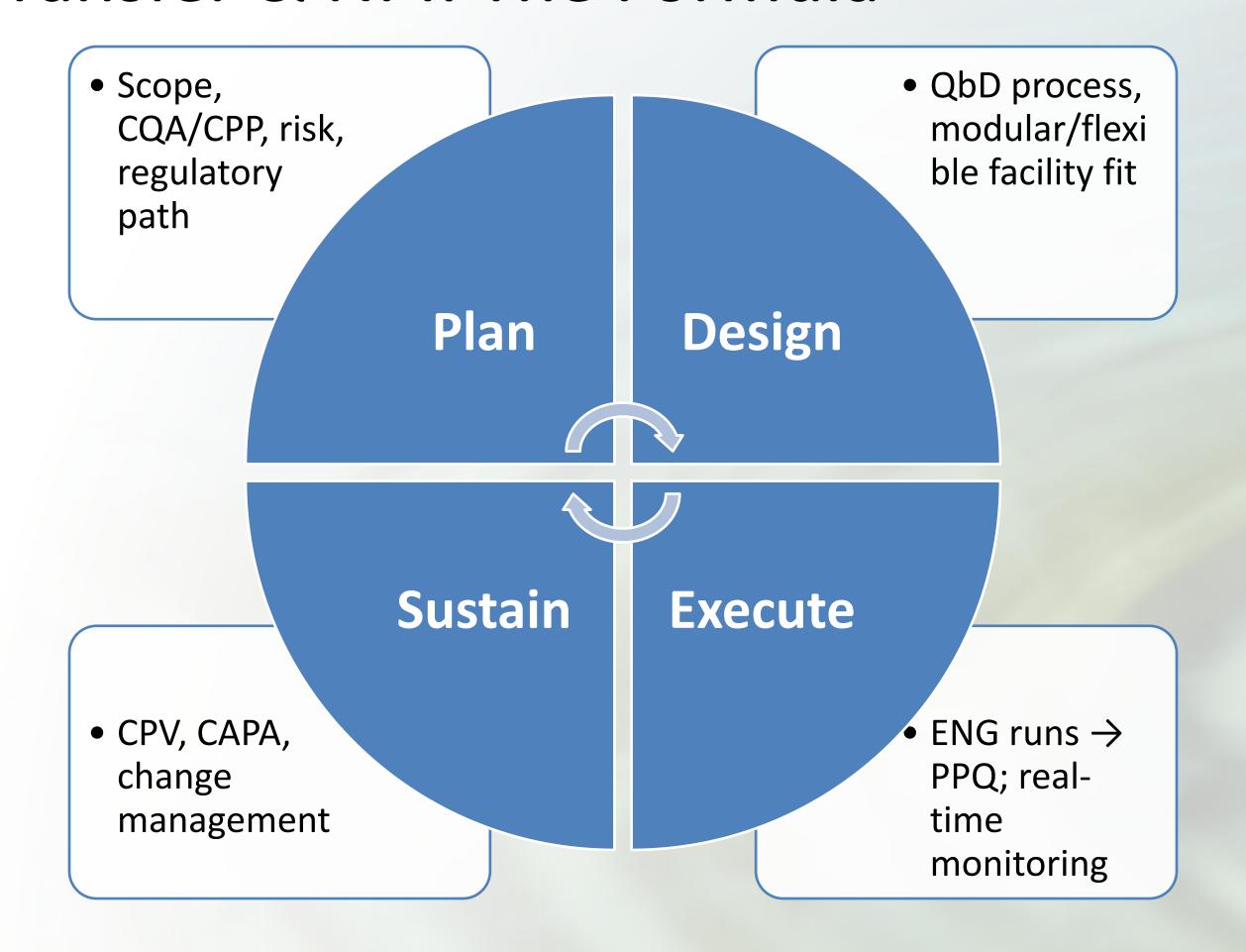
PI oversight documented; role clarity for vendors/CROs.



Validated e-systems; inspection-ready eTMF during the study.



Tech Transfer & NPI: The Formula





Managing
CQA & CPP
(3-Step Flow)

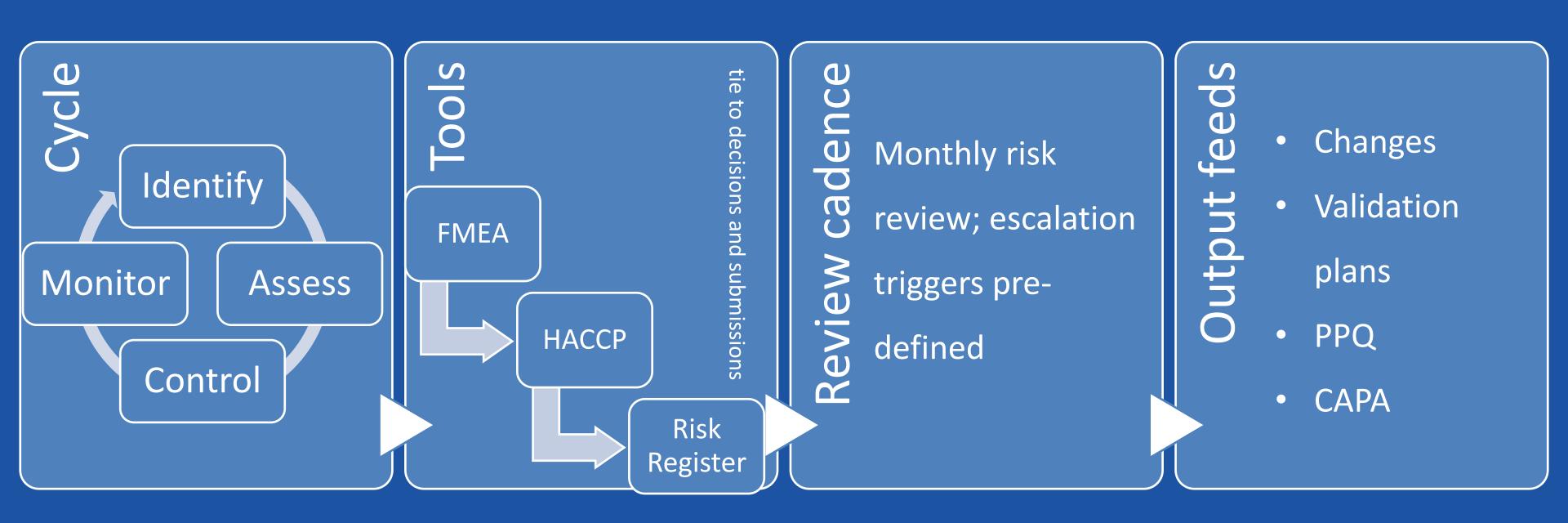
Identify CQAs (risk Determine rank per **CPPs** via Q9(R1)) DoE; set proven ranges Control strategy + **CPV** with clear acceptance criteria





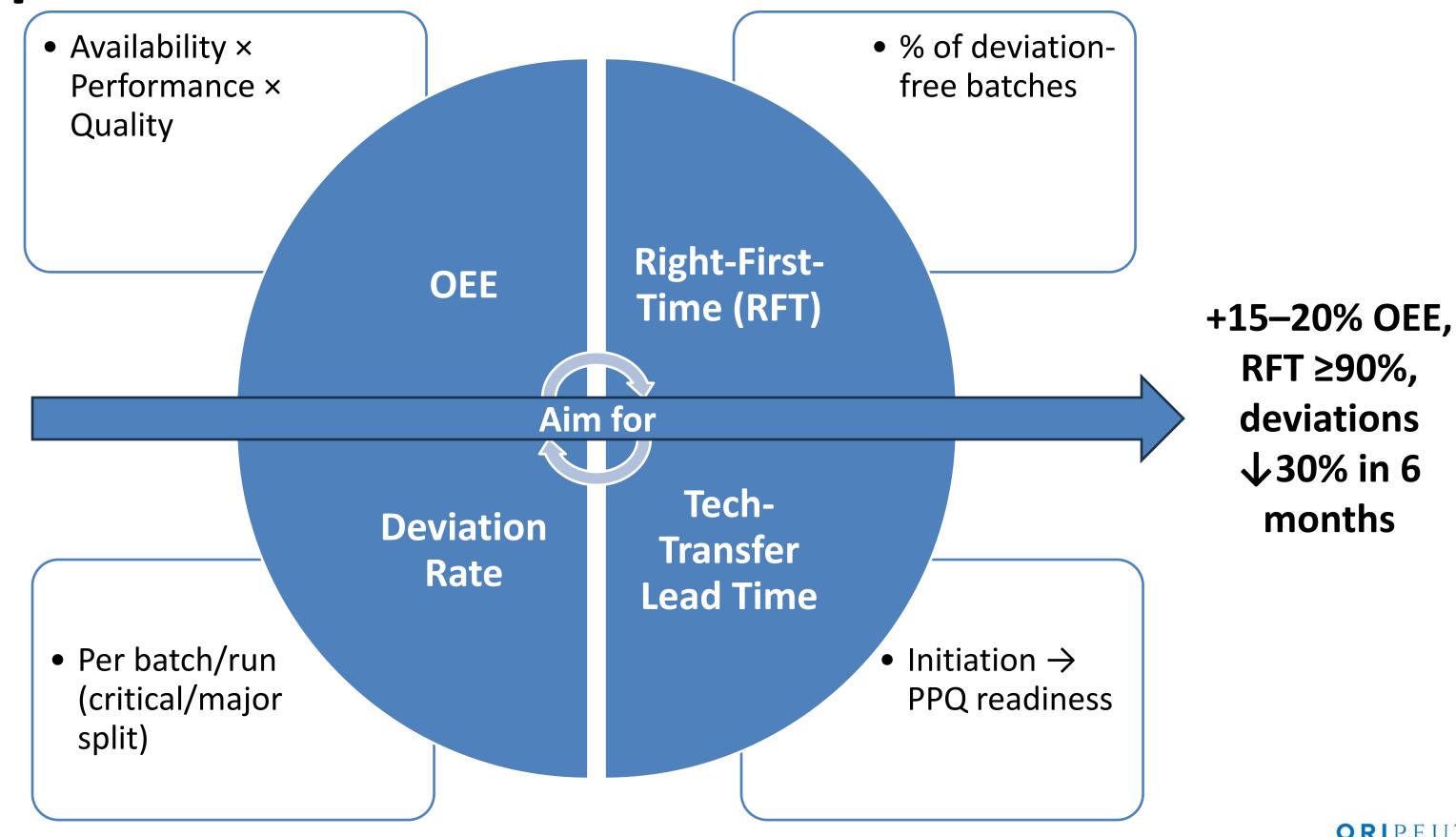
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KPIs & Operational Excellence





Case Snapshot (De-identified)

Modular/adaptive workflow → changeover time ↓ 68% (12 days → 3.8 days).



Capacity ↑ ~22% with single-use & scheduling optimization.



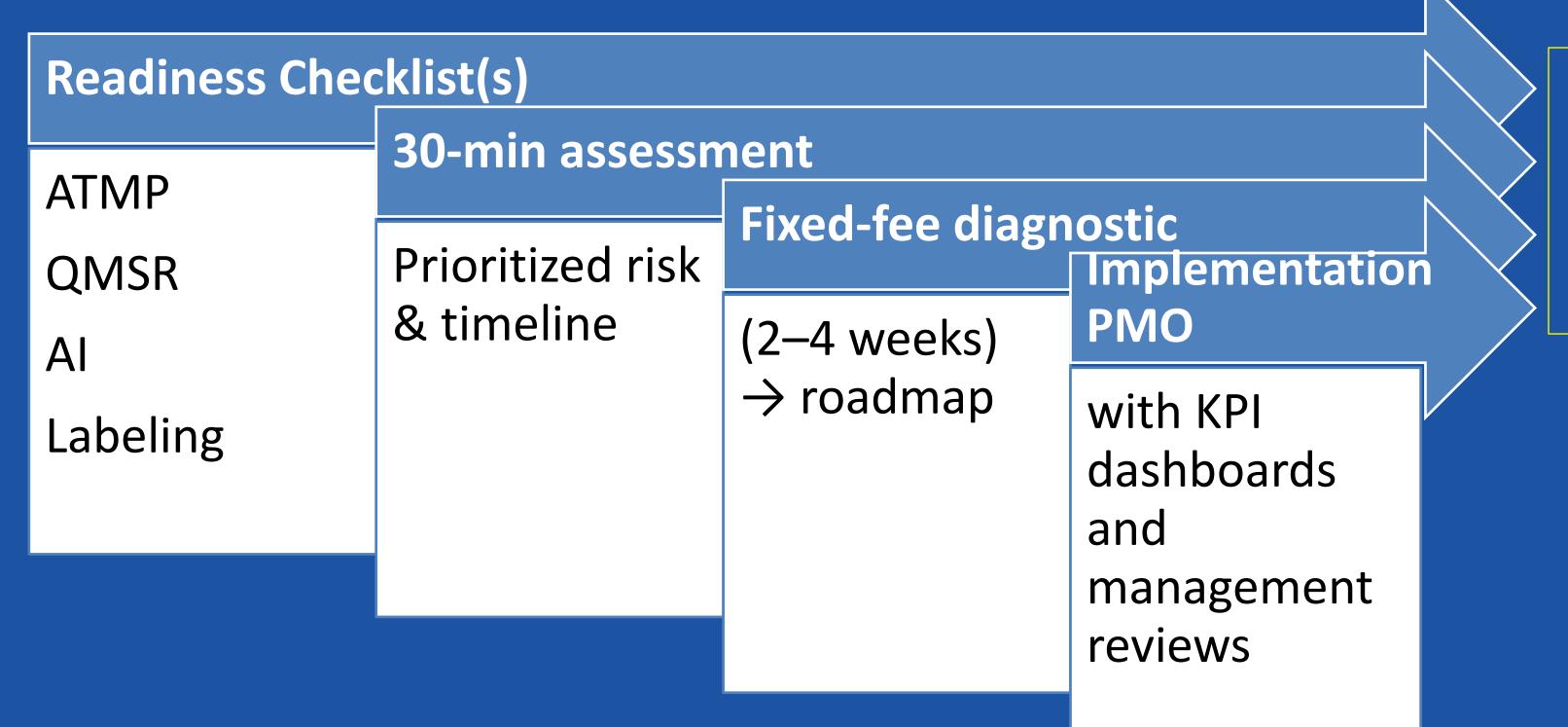
Lesson: Design for flexibility; measure relentlessly.



Zero criticals in preapproval inspection after DI/CSV uplift



Offer Ladder (Lead Magnet -> Engagement)



Be inspection-ready by design

